

MORNING SUMMARY



"Risk comes from not knowing what you're doing." Warren Buffett

Monday, January 19, 2026

Equity Update					Global Indices				
					16-Jan				
		Chg	Chg%		Developed Markets				
ASPI	▲	22.90	0.10%	23,732		Dow Jones	▲	49,359	
S&P SL 20 Index	▲	18.11	0.28%	6,560		Euro Stoxx 50	▼	6,029	
Total Turnover (LKR)	▼			4,729,217,091		FTSE 100	▲	10,235	
Market Capitalization (LKR)	▲			8,467,430,376,211		Nikkei 225	▼	53,936	
						Hang Seng	▼	26,845	
					Frontier Markets				
PER (x)				11.3		VN index	▲	1,879	
PBV (x)				1.5		KSE-100	▲	185,126	
DY (%)				2.5		DSEX	▲	5,035	
					Source: Bloomberg				
					Source: CSE				
Exchange Rates					Commodities				
					16-Jan				
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	305.7	313.2		Gold (USD/t.oz)	▼	4,595	
GBP		£	407.9	420.6		Gold (LKR/t.oz)	▼	1,423,092	
EUR		€	353.7	365.1		Brent Crude Oil (USD/Bbl)	▲	64	
JPY		¥	1.9	2.0		Copper (USD/Lbs)	▼	583	
CNY		¥	43.0	45.6		Cotton (USD/Lbs)	▼	66	
INR		₹	3.4	3.5		Aluminium (USD/MT)	▼	3,134	
						Palm Oil 3M forward (MYR)	▲	4,072	
					Source: Bloomberg, CEBL				
					Source: CEBL				
Policy Rates		OPR: 7.75%			SRR: 2.00%				
Economic Indicators		Real GDP Growth: 2025 Q3 = 5.4%			NCPI YoY Change: November = 2.40%		CCPI YoY Change: December = 2.10%		
Source: CEBL									

DIVIDEND ANNOUNCEMENTS

Cash Dividends

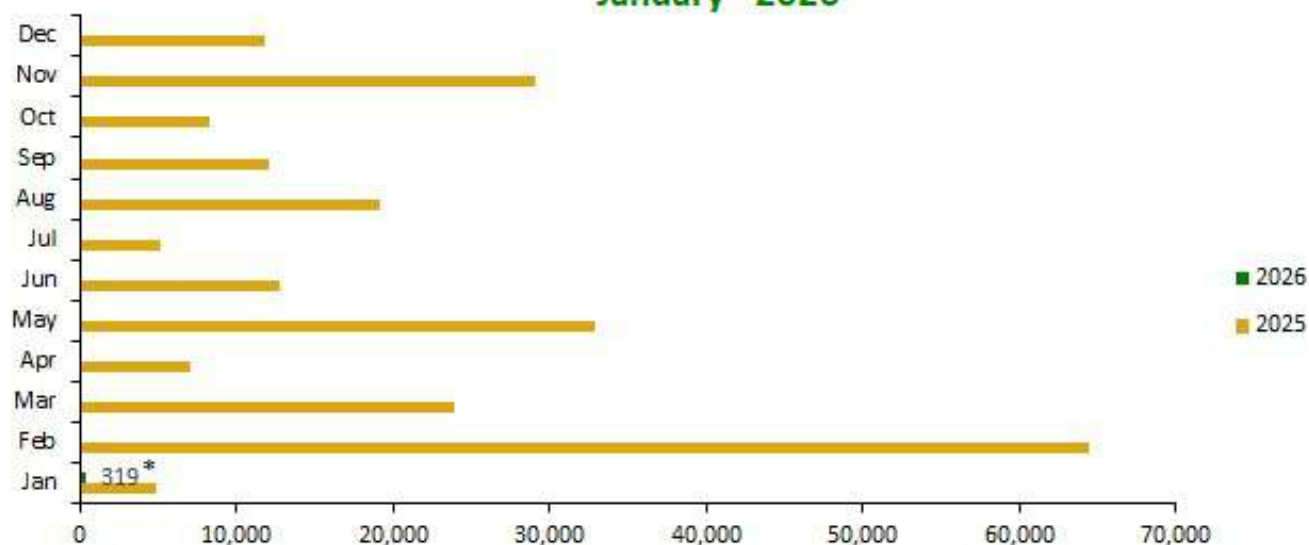


Scan here for contacts & disclaimer

Monday, January 19, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	
HPL (N)	LKR 1.00	Second	23-Jan	26-Jan	12-Feb

LKR 319 Mn as dividends from January* 2026



*Untill January 16, 2026